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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT

APPOINTMENT OF SENIOR MANAGEMENT

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) is pleased to announce that the Proposal on the Appointment of Senior Management of the Company was considered and approved at the 21st meeting of the sixth session of the Board on 25 January 2018, and details of which are as follows:

1. Four members of the Investment Banking Management Committee (the “**IBMC**”), namely, Mr. YE Xinjiang, Mr. JIN Jianhua, Mr. SUN Yi and Mr. GAO Yuxiang, were proposed to be appointed as members of senior management of the Company, and their formal assumption of office are still subject to obtaining their qualifications as senior management of securities companies;
2. The management of the Company was authorised to handle the application of qualifications, filing and other relevant procedures in respect of the appointment of the aforesaid individuals.

The biographical details of the above proposed senior management of the Company are as follows:

Mr. YE Xinjiang, aged 53, currently serves as an IBMC member and concurrently the head of the Quality Control Team under the IBMC of the Company. Mr. YE joined the Company in December 2005. He had served as the head of the Healthcare Industry Team and the Regional IBS Team under the IBMC of the Company and the head of the OTC Business Department of the Company. Mr. YE obtained a bachelor's degree in agricultural economics from Zhejiang University (previously known as Zhejiang Agricultural University) in July 1985, and obtained a master's degree in management from Zhejiang University (previously known as Zhejiang Agricultural University) in July 1990.

Mr. JIN Jianhua, aged 47, currently serves as an IBMC member and concurrently the head of the Equipment Manufacture Industry Team and the Merger & Acquisition Line of Business under the IBMC of the Company. Mr. JIN joined the Company in May 1997. He had served as the deputy general manager (Beijing) of the Investment Banking Department and the head of the Financial Institutions Group under the IBMC of the Company. Mr. JIN obtained a bachelor's degree in industrial foreign trade from Xi'an Jiaotong University in July 1993, and obtained a master's degree in technological economics from Xi'an Jiaotong University in July 1996.

Mr. SUN Yi, aged 45, currently serves as an IBMC member and concurrently the head of the Financial Institutions Group under the IBMC of the Company. Mr. SUN joined the Company in April 1998. He had served as the deputy general manager (Shenzhen) of the Investment Banking Department of the Company, the managing director of CITIC Securities International (Hong Kong), the head of the Operation Department, the Capital Market Department and the Transportation Industry Team under the IBMC of the Company, and the deputy general manager of China AMC and concurrently the general manager of China AMC Capital. Mr. SUN obtained a bachelor's degree in business administration from Jiangxi University of Finance and Economics in July 1993, and obtained a master's degree in corporate management from Xiamen University in June 1996.

Mr. GAO Yuxiang, aged 49, currently serves as an IBMC member and concurrently the head of the Infrastructure and Real Estate Industry Team under the IBMC of the Company. Mr. GAO joined the Company in November 2004. He had served as the deputy of the Real Estate and Construction and Building Material Industry Team, the Transportation Industry Team and the Infrastructure and Real Estate Industry Team under the IBMC of the Company. Mr. GAO obtained a college degree in financial accounting from Qingdao Radio and TV University in July 1990, a diploma in national economy management from Peking University in July 1995, a diploma in corporate management from Capital University of Economics and Business in July 2001, and a doctoral degree in industrial economics from Beijing Jiaotong University in July 2004.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
25 January 2018

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. CHEN Zhong; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. CHAN, Charles Sheung Wai.